

# 6MI6

Half-Year Statement  
as at 06/30/2016

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# Key figures as at June 30, 2016


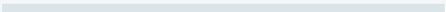
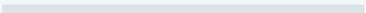

Accounting in accordance with the German Commercial Code (HGB)	HY 2016	Change		HY 2015
	kEUR	%	absolute	kEUR
Revenues	4,919	31.4	1,175	3,744
Total performance	4,981	22.7	920	4,061
Gross yield	2,868	29.8	659	2,209
Personnel expenditure	2,634	2.0	51	2,583
EBITDA	-904	n/a	318	-1,222
EBITDA margin	-18.4%	n/a	14.2 pp.	-32.6%
Depreciation	228	-42.3	-167	395
EBIT	-1,132	n/a	485	-1,617
Result for the period	-1,342	n/a	409	-1,751
Fixed assets	9,229	94.9	4,493	4,736
Investments	453	46.1	143	310
Current assets	8,766	23.4	1,662	7,104
Liquid funds	418	-1.9	-8	426
Equity	9,946	17.8	1,504	8,442
Third-party capital	9,107	96.7	4,477	4,630
Liabilities	6,921	113.1	3,673	3,248
Balance sheet total	19,053	45.8	5,981	13,072
Cash flow from sales activities*	-921	n/a	172	-1,093
Cash flow from current operating activities*	-634	n/a	130	-764
Cash flow from investing activities*	-656	n/a	-328	-328
Cash flow from financing activities*	657	-12.6	-95	752

Accounting in accordance with the German Commercial Code (HGB)	HY 2016	Change		HY 2015
	kEUR	%	absolute	kEUR
Working capital	6,562	17.5	977	5,585
Equity ratio	52.2%	-19.2	-12.4 pp.	64.6%
Return on equity	-13.5%	n/a	7.2 pp.	-20.7%
Average number of employees	79	2.6	2	77
Earnings per share (in EUR)	-0.32	n/a	0.21	-0.53
Orders received 1st Half of 2016	3,071	-23.3	-932	4,003
Existing orders (June 30, 2016)	2,146	78.1	941	1,205
Development expenditure	977	4.2	39	938
Development intensity (expenditure in relation to revenues)	19.9%		-5.2 pp.	25.1%
Average number of development employees	19	-5.0	-1	20
Ø Development employees in % of Ø employees	24.1%		-2.5 pp.	26.6%

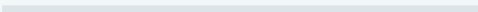
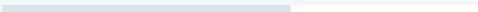
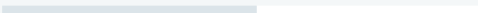

\* Comparative values for 2015 have been determined according to DRS 21 and as such vary from the report as at June 30, 2015.

# Key figures as at June 30, 2016

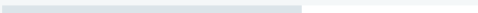
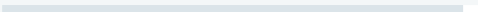


## Sales development half year 2013-2016 (in kEUR)

13		2,705
14		4,571
15		3,744
16		4,919

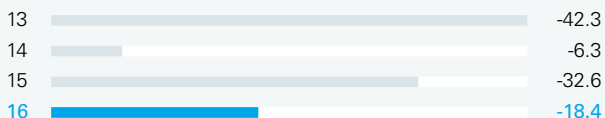
## Liquid funds half year 2013-2016 (in kEUR)

13		797
14		483
15		426
16		624

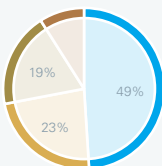
## Revenues per employee half year 2013-2016 (in kEUR)

13		39
14		60
15		49
16		62

### EBITDA margin half year 2013-2016 (in percent)

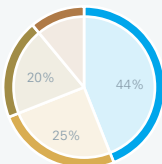


### Revenue distribution by business units



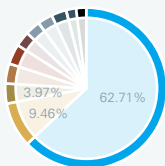
	kEUR	%
■ Standard/Laboratory	2,399	49
■ Semiconductor	1,124	23
■ Automotive	933	19
■ OEM	463	9

### Revenue distribution by region



	kEUR	%
■ Germany	2,175	44
■ Europe (except for Germany)	1,209	25
■ Asia	1,006	20
■ North/South America	529	11

## Shareholder structure as at 6/27/2016



	Shares	%
■ Free Float	2,840,894	62.71
■ Alto Invest	428,500	9.46
■ Baden-Württembergische VA	180,000	3.97
■ Schreier family	176,611	3.90
■ tbg mbH	168,000	3.71
■ Eismann family	153,950	3.40
■ Bödecker family	123,350	2.72
■ Velzel family	123,350	2.72
■ Hansa Invest	117,667	2.60
■ Valentin family	109,346	2.41
■ Grigat family	108,332	2.39

# Company Boards



**Dipl.-Phys. Jürgen Valentin**  
Chief Technology Officer  
(CTO) and Spokesman of the  
Management Board



**Dipl.-Ing. Marcus Grigat**  
Chief Operations Officer  
(COO)



**Joachim Sorg**  
Management Board  
member for Adminis-  
tration, Finances and  
Controlling (CFO)

## Supervisory Board

Dr. Hans Hermann Schreier, Supervisory Board Chairman

Ralf Terheyden, Deputy Chairman

Felix Kreckel, Supervisory Board member

## Member by proxy

Prof. Dr.-Ing. Stefan Altmeyer

## Investor Relations Contact



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## Introduction

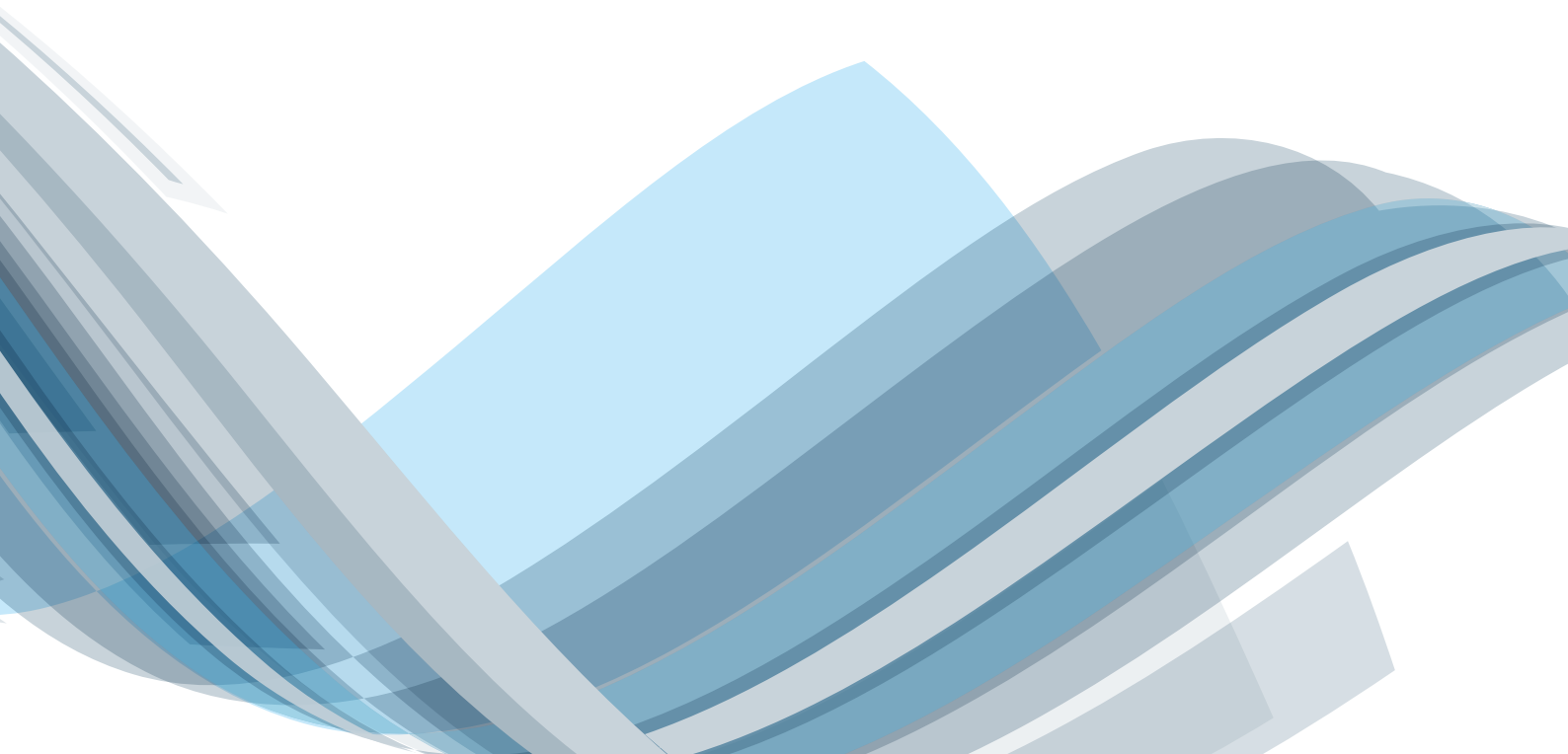
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## Dear Shareholders,

We are very happy with the results of the first half of 2016. During the first half of 2016, we were able to realize those projects which were delayed in 2015 and as such had resulted in a loss of revenues. The new automated engine inspection system was ordered in the second quarter of this year, having been postponed to 2016 due to the emissions scandal. In the semi-conductor area, technical approval of our pilot facility for wafer inspection has by now also been successful. Both orders are highly strategically and financially significant for NanoFocus AG.

The encouraging trend in our standard and laboratory equipment from 2015 continued in 2016. Successful structural work in the sales area created a solid basis for continuous, sustainable incoming orders thanks to our high-quality laboratory measurement systems.

### Cylinder inspection system used in production-related activities

The order for the initial design and delivery of a line-related, automated 3D cylinder inspection system is an important step towards employing the NanoFocus AG measurement technology as an integral part of production. With this, we meet the increasing demand by industry to make the precise NanoFocus technology available for use in the immediate production environment, rather than in the laboratory only.

As a result, the provision and extensive approval process of this major facility have been key priorities in our business unit Automotive in 2016. We have also been able to increase our customer base in the automotive industry through the sale of laboratory equipment to leading international automotive manufacturers.

### Innovative inspection system for wafer production

This innovative measurement system to optically inspect so-called probe cards is also a technological and strategic success for NanoFocus AG and was installed by one well-known manufacturer of semi-conductors in the first half of 2016. The  $\mu$ sprint hp-opc 3000 is an extension of the  $\mu$ sprint product line, which has been used successfully in the semi-conductor industry for years.

The new NanoFocus system is fully process-capable and improves efficiency in wafer production. The testing system also significantly reduces defect-related production costs even for a high number of items and measurably increases quality assurance. Accordingly, resonance in the semi-conductor industry is high. NanoFocus AG had both the intention and the opportunities to become further established as a provider to wafer manufacturers in the upcoming years.

#### Integration of Breitmeier Messtechnik GmbH

The first half of the year was characterized by the integration of our new subsidiary BMT. All the parties involved will continue to focus on this complex integration during the further course of the year - however the benefits of this strategic purchasing concept have already become apparent in the first months. Our customers view the addition of tactile systems and automation technology to our portfolio very positively, and several companies have requested Breitmeier products. The integration of BMT technology into the professional sales and service structures of NanoFocus has already led to first sales and new concrete sales opportunities.



»We have created the conditions to further increase sales and will utilize all our efforts to harvest these opportunities.«

**Dipl.-Phys. Jürgen Valentin**  
Chief Technology Officer (CTO) and Spokesman of the Management Board

So far, the integration has focused primarily on infrastructure and technology. We were able to ensure compatibility between the different measurement systems. Not least, first successes of the new technical opportunities include the mutual development of the newly automated cylinder inspection system.

During the further course of the year, we will not only further promote technological cooperation but also establish joint product marketing and sales. Added to this are ISO certifications and the introduction of a CRM system at BMT, as well as a connection to the NanoFocus AG ERP system.

#### R&D project for automation technology

Automated manufacture in the context of a networked industry 4.0 requires the right quality assurance measurement and testing systems. Surface probes and analysis software must be able to flexibly and autonomously adapt to different measurement tasks.

NanoFocus AG together with the University of Duisburg-Essen carried out the three-year research project COSYRA, which was completed in the first half of this year. This provided valuable results which will influence the further product development of NanoFocus AG. Our research involvement was centered around the development of an analysis and control software to automatically connect a NanoFocus probe to a robotics system - an entirely new approach to production-related, intelligent quality control. This know-how was developed and tested based on the practical example of a fully automated inspection process using 3D printing.

#### Risks and challenges of project business

In spite of all the positive signs and milestones reached in the first half of 2016, we would nevertheless like to mention the unchanging risks involved in large-volume project business - not only for NanoFocus AG. Revenue distribution across years can vary great in such project business because high individual revenues depend on customer planning. Strategic pilot projects, which are extremely important for us to add further industries and create future opportunities, have very long preparatory periods and approval processes.

The second half of last year, 2015, sadly showed all too clearly how uncertain annual planning can be if as few as two major projects are delayed. As a result, NanoFocus pays special attention to securing long-term financing and ensure stable liquidity planning.

We will maintain our current measures to reduce costs, particularly against the background of the current difficult market environment, and the reticent willingness to invest. We are focusing our operative and financial resources towards ongoing lucrative projects in our core areas. At the same time, we are planning to expand our customer base to further reduce risky dependency on individual customers.

### Positive outlook

Nevertheless, we are taking an optimistic view of the second half of the year and are sticking with our annual planning. As expected, we were able to overcome the difficulties experienced in 2015. The high number of incoming orders, the focus on current advance planning and the milestones reached in the first six months confirm to us that we are on the right path.

We identify good sales opportunities in all four business units – Automotive, Semi-conductor, Standard/Laboratory and OEM. We have created the conditions to further increase sales, and we will utilize all our efforts and care to harvest these opportunities.

Kind regards



**Dipl.-Phys. Jürgen Valentin**

Chief Technology Officer (CTO) and Spokesman of the Management Board

Share as at June 30, 2016

## Price development and analyst evaluation

In the first half of 2016, the general mood on the stock markets was especially volatile due to the Brexit. At the start of the year, the price of the NanoFocus share traded in a lateral trend between EUR 3 and EUR 3.20. After the annual result for 2015 was published, the price fell slightly and then remained just above the EUR 3 threshold.



A minor capital measure at the end of May had a negative impact on the share price. The 10% cash capital increase to finance growth was placed in full at EUR 2.60. The total number of shares went up by 330,000 shares to a total of 4,530,000 shares. In June 2016, a larger sales order again resulted in pressure on the share, with the price briefly falling to EUR 2.14.

Since July, the price has experienced a lateral trend between EUR 2.60 and EUR 2.70. Before the capital increase in May, the analysts at Independent Research predicted a capital target of EUR 5.80 (previous year EUR 5.50).

## Investor Relations

NanoFocus AG maintains a regular dialog with its shareholders and investors. It is in the company's interest to further increase public awareness of NanoFocus AG. As a result, investor meetings are held regularly. The business model and market opportunities of NanoFocus AG were introduced to existing investors and new interested parties at different analyst and investor conferences.

In March 2016, NanoFocus presented itself at a conference in Vienna, and in April at the 21st MKK conference in Munich. At the Annual General Meeting on June 29, all shareholders and stakeholders of NanoFocus AG were informed in detail of the 2015 financial year and business performance until the date on which the meeting took place. Questions were answered in the group as a whole or in individual meetings. For the first time, the company offered the opportunity to visit the company's newly rented headquarters in Oberhausen after the meeting in order to experience the measurement technology first hand. Shareholders, investors and stakeholders had the chance to contact the company at any time by phone, email or via their NanoFocus website contact to obtain information.

## Business performance in 2016 so far

In the first half of 2016, NanoFocus was able to secure the strategically important order for a line-related measurement facility (at-line) with a premium automotive manufacturer in May. Delivery of this pilot system is planned for the third quarter of 2016. In terms of revenues, NanoFocus is performing above the comparative period in 2015 at EUR 4.9 million (+31%). As in previous year, the annual result

is still negative on this balance sheet date. The EBIT was also impacted by one-off removal costs for moving to a new site, as well as a higher material ratio. Since the first half of the year also saw proportionately more business in the semi-conductor area, the accumulated material ratio is still above the budget. Historically, the second half of the year tends to half greater revenues than the first half, so that the result can be expected to catch up accordingly. At EUR 4.1 million, incoming orders on the balance sheet date 6/30/2016 were still below own planning. By the date that this report was completed, this had risen to EUR 5.0 million and is nearly in line with the budget.

## Outlook for 2016

NanoFocus AG is planning revenues at group level exceeding EUR 15 million and an EBIT margin of between 3% and 5% are planned. For the first time in the 2016 financial year, NanoFocus will compile Group accounts.

## Breitmeier Messtechnik GmbH

We are expecting Breitmeier Messtechnik GmbH, which we acquired in 2015, to generate revenues in the year of the integration of at least EUR 2.0 million alongside a positive net result. Given the balance sheet date, at 6/30/2016, the company has only generated revenues of EUR 0.4 million and as such was still performing below internal planning. This was due to the integration measures in the first quarter. Changed operations commenced in the second quarter. Currently, incoming orders are developing very well and on the date on which the report was completed exceeded EUR 1.4 million and as such were in line with planning.



Scan this code with your Smartphone or tablet to go directly to the online report (german only).

# References





# Share data as at June 30, 2016

Total number of shares	4,530,000 bearer shares
Capital	EUR 4,530,000
Market capitalization	EUR 11,551,500 on 6/30/2016
Transparency level	Entry Standard (Open Market)

## Share statistics

52W High	EUR 3.90
52W Low	EUR 2.14
Traded number on all stock markets incl. XETRA per diem (1/2-year basis)	ø 6,732 per trading day (1/2-6/30)


## Company information

Founding date	Founding on 8/24/1994, legal form limited liability company (GmbH). Change to public company (AG) by resolution at the Annual General Meeting on 10/26/2001
Accounting standard	German Commercial Code (HGB) / Accounting Law Modernization Act (BilMoG)
Balance sheet date for financial year	12/31
Start of trading	11/14/2005, prospectus since 2006
German Stock Market Listing Partner	Süddeutsche Aktienbank AG
Trading model	XETRA, continuous trading, Süddeutsche Aktienbank AG
Securities identification number/ISIN	540 066, DE 0005400667
Bloomberg	N2F.GR
Freefloat market capitalization	EUR 7,244,278 on 6/30/2016

## Stock market listing

	XETRA (continuous trading with specialist), Frankfurt on the Open Market (Entry Standard), Munich (M:access, since 2/1/2007), Berlin, Bremen, Düsseldorf, Stuttgart (OTC market)
Type of security	No-part bearer share (class)



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## Financial information as at June 30, 2016

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## Balance sheet of assets

	↓↑↔±↕±↑↔±↓	Change		12/31/2015	6/30/2015
	EUR	%	absolute	EUR	EUR
<b>A. Fixed assets</b>	<b>9,229,306</b>			<b>9,004,697</b>	<b>4,735,818</b>
I. Intangible assets					
1. Concessions, intellectual property rights and licenses acquired for a fee	406,885	-2.5	-10,344	417,229	376,578
2. Goodwill	1	0.0	0	1	174,473
3. Internally generated intellectual property rights, similar rights and assets	2,070,883	16.3	290,378	1,780,505	1,650,419
	<b>2,477,770</b>			<b>2,197,735</b>	<b>2,201,470</b>
II. Property, plant and equipment					
1. Technical equipment and machinery	163,928	-18.4	-36,918	200,846	197,851
2. Other assets, fixtures and fittings	168,658	-9.9	-18,506	187,164	210,702
	<b>332,585</b>			<b>388,010</b>	<b>408,553</b>
III. Financial assets					
1. Shares in affiliated companies	5,618,951	0.0	0	5,618,951	2,125,795
2. Other loans	800,000	0.0	0	800,000	0
	<b>6,418,951</b>			<b>6,418,951</b>	<b>2,125,795</b>
<b>B. Current assets</b>	<b>8,766,172</b>			<b>9,330,789</b>	<b>7,103,594</b>
I. Inventories					
1. Raw materials, materials and supplies	2,289,159	5.1	111,194	2,177,965	1,871,777
2. Unfinished goods, unfinished services	722,414	23.9	139,411	583,003	617,935
3. Finished goods	518,048	-31.1	-234,314	752,362	860,004
4. Prepayments made on inventories	144,511	2,586.6	139,132	5,379	0
	<b>3,674,131</b>			<b>3,518,708</b>	<b>3,349,717</b>
II. Accounts receivable and other assets					
1. Trade accounts receivables	2,345,612	-8.1	-207,544	2,553,156	1,166,338
2. Receivables from affiliated companies	2,028,671	-19.4	-488,962	2,517,633	1,834,670
3. Other assets	300,041	154.8	182,281	117,760	327,211
	<b>4,674,325</b>			<b>5,188,549</b>	<b>3,328,219</b>
III. Cash assets, due from banks and checks	417,716	-33.0	-205,815	623,531	425,658
<b>C. Deferred income and accrued expenses</b>	<b>159,016</b>	<b>23.0</b>	<b>29,778</b>	<b>129,238</b>	<b>134,027</b>
<b>D. Deferred tax assets</b>	<b>898,632</b>	<b>0.0</b>	<b>0</b>	<b>898,632</b>	<b>1,098,632</b>
	<b>19,053,127</b>	<b>-1.6</b>	<b>-310,229</b>	<b>19,363,356</b>	<b>13,072,071</b>

# Balance sheet of liabilities

	↓↑↔↔↑↑↓↑↔↓		Change	12/31/2015	6/30/2015
	EUR	%	absolute	EUR	EUR
<b>A. Equity</b>					
I. Subscribed capital	4,200,000	0.0	0	4,200,000	3,300,000
II. Capital reserve	8,603,450	0.0	0	8,603,450	6,803,450
III. Retained earnings	1,165,000	0.0	0	1,165,000	1,165,000
IV. Profit/losses carried forward	-2,680,834	n/a	-1,604,593	-1,076,241	-1,076,241
V. Profit for the year	-1,341,998	n/a	262,595	-1,604,593	-1,750,633
	<b>9,945,617</b>			<b>11,287,616</b>	<b>8,441,576</b>
<b>B. Provisions</b>					
1. Tax provisions	156,099	0.0	0	156,099	156,099
2. Other provisions	1,222,979	2.1	25,613	1,197,366	602,170
	<b>1,379,078</b>			<b>1,353,465</b>	<b>758,269</b>
<b>C. Liabilities</b>					
1. Convertible loans	1,350,000	n/a	0	1,350,000	0
2. Liabilities due to banks	1,632,590	135.7	939,792	692,798	381,245
3. Advance payments received on orders	109,867	45.0	34,112	75,755	67,500
4. Trade accounts payables	1,506,377	-13.9	-243,992	1,750,369	880,684
5. Liabilities to related companies	10,710	-10.0	-1,190	11,900	10,710
6. Other liabilities	2,311,430	8.3	176,837	2,134,593	557,968
	<b>6,920,974</b>			<b>6,015,415</b>	<b>3,248,107</b>
<b>D. Deferred income and accrued expenses</b>	<b>67,257</b>	<b>-6.2</b>	<b>-4,451</b>	<b>71,708</b>	<b>62,564</b>
<b>E. Deferred tax liabilities</b>	<b>740,201</b>	<b>16.5</b>	<b>105,049</b>	<b>635,152</b>	<b>561,555</b>
	<b>19,053,127</b>	<b>-1.6</b>	<b>-310,229</b>	<b>19,363,356</b>	<b>13,072,071</b>

# Income statement

	↓↑←→		Change	6/30/2015
	EUR	%	absolute	EUR
1. Revenues	4,919,390	31.4	1,175,292	3,744,098
2. Inventory changes to finished and unfinished goods	-94,903	-167.2	-236,116	141,213
3. Other capitalized assets	343,173	6.4	20,649	322,524
4. Other operating income	156,362	-10.8	-18,869	175,231
5. Material expenditure	1,956,276	16.7	280,250	1,676,026
thereof a) Expenses for raw materials, materials and supplies and for goods purchased	1,888,607	15.4	251,894	1,636,713
thereof b) Expenses for purchased services	67,669	72.1	28,357	39,312
6. Personnel expenditure	2,634,046	2.0	51,434	2,582,612
thereof a) Wages and salaries	2,211,165	0.5	11,343	2,199,822
thereof b) Social contributions and expenditure for pensions and aid	422,881	10.5	40,090	382,791
7. Depreciation on intangible assets of fixed assets and property, plant and equipment	228,415	-42.2	-166,542	394,957
8. Other operating expenditure	1,638,026	21.7	291,833	1,346,193
9. Other interest and similar income	13,163	36.5	3,520	9,643
10. Interest and similar expenditure	116,675	28.9	26,141	90,534
11. Income from ordinary business activities	-1,236,253	n/a	461,361	-1,697,614
12. Tax on income and on profits	-105,050	n/a	-52,728	-52,322
13. Other taxes	-696	n/a	0	-696
14. Profit/loss for the year	-1,341,998	n/a	408,635	-1,750,633

## Cash flow statement

	↓↑+≠↑↓↑≠↓	Change	6/30/2015*
	kEUR	absolute	kEUR
<b>Cash and cash equivalents at the start of the period</b>	<b>145</b>	<b>-621</b>	<b>766</b>
Result for the period	-1,342	409	-1,751
Depreciation on fixed assets	228	-167	395
Depreciation on current assets	0	0	0
Increase/reduction in provisions	-18	-139	121
Other non-cash expenditure/income	2	-6	8
Interest income/expenses	104	23	81
Income/expenses from extraordinary items	0	0	0
Income tax expenditure/income	105	52	53
<b>Cash flow from sales activities</b>	<b>-921</b>	<b>172</b>	<b>-1,093</b>
Increase/reduction of stocks, accounts receivables and other assets	325	-467	792
Increase/reduction of liabilities from accounts payables and other liabilities	-38	425	-463
<b>Cash flow from current operating activities</b>	<b>-634</b>	<b>130</b>	<b>-764</b>
Pay-outs for investments in intangible assets	-642	-334	-308
Incoming payments from the sale of property, plant and equipment	0	0	0
Pay-outs for investments in property, plant and equipment	-20	3	-23
Pay-outs for investments in financial assets	0	0	0
Interest received	6	3	3
<b>Cash flow from investing activities</b>	<b>-656</b>	<b>-328</b>	<b>-328</b>
Deposits from capital injections	0	-960	960
Incoming payments from taking out bonds and (financial) loans	750	750	0
Pay-outs from the redemption of bonds and (financial) loans	-237	-71	-166
Incoming payments from grants received	209	188	21
Interest paid	-65	-2	-63
<b>Cash flow from financing activities</b>	<b>657</b>	<b>-95</b>	<b>752</b>
<b>Cash alterations to cash funds</b>	<b>-633</b>	<b>-293</b>	<b>-340</b>
<b>Cash and cash equivalents at the close of the period</b>	<b>-488</b>	<b>-914</b>	<b>426</b>

Cash flow statement in accordance with DRS 21

\* Comparative values for 2015 were determined according to DRS 21

## Statement of changes in equity

	Subscribed capital	Capital provision	Retained earnings	Balance sheet loss	Equity
	EUR	EUR	EUR	EUR	EUR
Equity as at 1/1/2016	4,200,000	8,603,450	1,165,000	-2,680,834	11,287,616
Profit/loss for the year				-1,341,998	-1,341,998
Equity as at 6/30/2016	4,200,000	8,603,450	1,165,000	-4,022,832	9,945,617



# Abbreviated Notes

## Accounting and evaluation principles

The accounting and evaluation principles used remain unchanged and for the 2015 financial year can be accessed under Financial Information (pages 66 to 69).

Electronic computational aids can lead to rounding differences where the amounts are stated in EUR. Euro amounts are rounded to no decimal figures.

Notes relating to the balance sheet

1. Asset schedule

	Status:	Acquisition costs			Status:
	1/1/2016	Re- bookings	Additions	Disposals	6/30/2016
	EUR	EUR	EUR	EUR	EUR
<b>I. Intangible assets</b>					
1. Internally generated intellectual property rights, similar rights and assets	2,261,185	0	384,368	0	2,645,553
2. Licenses and software acquired for a fee	1,497,011	0	48,468	0	1,545,479
3. Goodwill	5,234,190	0	0	0	5,234,190
<b>Intangible assets total</b>	<b>8,992,386</b>	<b>0</b>	<b>432,837</b>	<b>0</b>	<b>9,425,223</b>
<b>II. Property, plant and equipment</b>					
1. Technical equipment and machinery	812,965	0	0	0	812,965
2. Other assets, fixtures and fittings	1,265,667	0	20,188	0	1,285,855
<b>Property, plant and equipment</b>	<b>2,078,632</b>	<b>0</b>	<b>20,188</b>	<b>0</b>	<b>2,098,820</b>
<b>III. Financial assets</b>					
1. Shares in affiliated companies	5,618,951	0	0	0	5,618,951
2. Other loans	800,000	0	0	0	800,000
<b>Total financial assets</b>	<b>6,418,951</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>6,418,951</b>
<b>Total</b>	<b>17,489,969</b>	<b>0</b>	<b>453,025</b>	<b>0</b>	<b>17,942,994</b>

	Depreciation deduction total	Re-bookings	Depreciation Additions	Disposals	Depreciation deduction total	Book value	
	1/1/2016		EUR		EUR	6/30/2016	Status: 6/30/2016
	EUR	EUR	EUR	EUR	EUR	EUR	EUR
	480,679	0	93,991	0	574,670	2,070,883	1,780,505
	1,079,782	0	58,811	0	1,138,594	406,885	417,229
	5,234,189	0	0	0	5,234,189	1	1
	6,794,651	0	152,802	0	6,947,453	2,477,770	2,197,735
	612,119	0	36,919	0	649,038	163,928	200,846
	1,078,503	0	38,694	0	1,117,197	168,658	187,164
	1,690,622	0	75,613	0	1,766,234	332,585	388,010
	0	0	0	0	0	5,618,951	5,618,951
	0	0	0	0	0	800,000	800,000
	0	0	0	0	0	6,418,951	6,418,951
	8,485,273	0	228,415	0	8,713,688	9,229,306	9,004,697

## 2. Subscribed capital

As at 6/30/2016, basic capital amounted to kEUR 4,200 and is split into 4,200,000 individual bearer shares with a converted value of EUR 1.00 each. In June 2016, a capital increase was initiated with the issue of 330,000 new shares, excluding the subscription right based on authorized capital. This increased basic capital in July 2016 by kEUR 330 to kEUR 4,530. The excess amount of kEUR 528 was added to the capital reserve.

## 3. Approved capital/Conditional capital

At the 2016 Annual General Meeting, approved capital for 2015 with a remaining value totaling kEUR 420 was canceled and re-issued after partial consumption. Approved capital for 2015 also included the capital measure initiated in June 2016 for the issue of 330,000 new shares. In accordance with the resolution of the General Meeting on 6/29/2016, and with the approval of the Supervisory Board, the Board of Directors is authorized to increase the company's basic capital either once or several times by 6/28/2021 up to a total of EUR 2,100,000.00 by issuing a total of up to 2,100,000 new individual bearer shares in one or several share issues in return for cash and/or investments (Approved Capital 2016).

## 4. Other provisions

	↑ ↓ ⊕ ⊖
Annual leave obligations	124,900
Outstanding invoices	6,740
Auditing and consulting costs	17,700
Inventor's bonus	2,209
Archiving costs	14,000
Warranties	87,950
Employer's Liability Insurance Association/ Compensation Levy for Non-Employment of the Severely Disabled	23,146
Supervisory Board remuneration	22,500
Bonuses	127,500
Variable purchase price µsprint (SISCAN)	166,947
Convertible bond (interest)	97,089
Variable purchase price Breitmeier Messtechnik GmbH	532,297
<b>Total</b>	<b>1,222,978</b>

## 5. Liabilities

As of 6/30/2016, liabilities amounted to kEUR 6,921. Of these, kEUR 3,199 had a remaining term of between one and five years and kEUR 3,722 a term of less than one year. Liabilities to banks in the amount of kEUR 126 are secured based on the warehouse in Oberhausen and customer receivables.

## 6. Contingent liabilities

There are no contingent liabilities, especially liabilities from the issue and transfer of bills of exchange, bonds, bill sureties, check guarantees and warranty contracts, nor liabilities from the provision of securities for third-party liabilities, on the part of NanoFocus AG, as at 6/30/2016.

### Notes relating to the income statement

#### 1. Revenues

##### Classification by region

	↓ ↑ ↔ + - † ‡ ± × ÷	6/30/2015
	kEUR	kEUR
Germany	2,175	1,536
Asia	1,006	761
North/South America	529	898
Europe (except for Germany)	1,209	549
<b>Total</b>	<b>4,919</b>	<b>3,744</b>

##### Classification by business units

	↓ ↑ ↔ + - † ‡ ± × ÷	6/30/2015
	kEUR	kEUR
Standard/Laboratory	2,399	2,145
Semiconductor	1,124	1,012
OEM	463	518
Automotive	933	69
<b>Total</b>	<b>4,919</b>	<b>3,744</b>

Oberhausen, August 18, 2016  
NanoFocus AG

The Board of Directors

  
**Jürgen Valentin**

  
**Marcus Grigat**

  
**Joachim Sorg**

# Financial Calendar 2016

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11/21-23/2016	Eigenkapitalforum	Frankfurt
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12/07/2016	22. MKK – Munich Capital Market Conference	Munich
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